

Legal Documents for Leaders – Michael Bennett

All prices are GST **exclusive**

As at June 2024

Business and Commercial Documents

- AFSL Distribution Agreement - \$3,000
- Agency Agreement - \$650
- Asset Licence Agreement - \$700
- Asset Sale Agreement - \$70
- Assignment of Business Agreement - \$2,500
- Buy Sell Agreement - \$800
- Business Assets Licencing Agreement - \$600
- Business Enterprise Structure - \$6,500
- Business Name Registration - \$400
- Business Sale Agreement - \$2,500
- Call Option Deed - \$900
- Call and Put Option Deeds - \$1,500
- Charge - \$900
- Charge and Loan - \$1,400
- Commercial Lease - \$900
- Confidentiality Agreement - \$500
- Consignment Agreement - \$500
- Consultancy Agreement - \$500
- Custodian Deed - \$900
- Debt Recognition Agreement (including pre-Division 7A loans) - \$500
- Deed Evidencing a Gift - \$600
- Deed of Release - \$650
- Deed of Release and Indemnity - \$700
- Distribution Agreement - \$500
- Employee Share Plan - \$1,800
- Guarantee - \$600
- Guarantee and Indemnity - \$800
- Heads of Agreement (simple)- \$900
- Hire Agreement - \$800
- Hold Harmless Letter - \$600
- Franchise Agreement - \$1,500
- Independent Contractors Agreement - \$700
- Joint Venture Agreement - \$900
- Letter of Demand - \$450
- Life Interest Deed - \$1,200
- Limited Liability Partnership Deed - \$950
- Mediation Agreement - \$900
- Novation Agreement - \$900
- Partition Deed - \$2,000
- Partnership Agreement - \$1,000
- Partnership Dissolution Deed - \$900
- Personal Property Security Agreement - \$900
- Prescribed Ancillary Fund - \$3,500
- Prescribed Private Fund - \$3,500
- Property Development Deed - \$900
- Property Option Agreements - \$900

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- Professional Practice Agreements (Asset Protection Structure for Professionals) - \$5,500
- Real Property Joint Venture (Land Tax Savings) - \$3,000
- Referral Fee Agreement - \$700
- Restraint of Trade Agreement - \$750
- Retirement from Partnership Deed - \$700
- Shareholders or Unitholders Agreement - \$2,000
- Statutory Declaration - \$250
- Structure to Use Related Trust as Bank - \$4,000
- Subcontractor Agreement - \$600
- Tax Sharing Agreement - \$1,700
- Terms of Trade - \$750
- Waiver of Rights Agreement - \$550
- Website terms and conditions - \$750

Corporate and Partnership Documents

- AFSL Distribution Agreement - \$3,000
- Allotment of Shares - \$600
- Annual General Meeting Documents - \$800
- Buy Sell Agreement - \$800
- Company Constitution - \$750
- Company Constitution (Corporate Trustee) - \$750
- Company Constitution (Company Limited by Guarantee) - \$750
- Company Register Kit - \$900
- Consent to Act as Director - \$200
- Consent to Act as Secretary - \$200
- Consultancy Agreement - \$500
- Corporate Power of Attorney - \$550
- Deed of Company Arrangement - \$2,500
- Deed of Access and Indemnity of Director - \$900
- Division 7A Loan Agreement - \$700
- Division 7A Loan Facility Agreement - \$950
- Employee Share Plan - \$1,800
- Independent Contractors Agreement - \$700
- Meeting Kit (Directors' Meeting) - \$800
- Meeting Kit (Members' Meeting) - \$800
- Members Voluntary Winding Up - \$2,300
- Minutes Appointing Agent to Sign Documents - \$400
- Minutes for Members to Inspect Books - \$400
- Minutes for Resigning Director - \$400
- Minutes for Resigning Secretary - \$400
- Minutes to Appoint Director - \$400
- Minutes to Appoint Secretary - \$400
- Limited Liability Partnership Deed - \$950
- Partnership Agreement - \$1,000
- Partnership Dissolution Deed - \$900
- Power of Attorney by Company - \$550

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- Retail Lease - \$1,200
- Revocation Power of Attorney by Company- \$400
- Remove and Replace Director Kit - \$900
- Remove and Replace Secretary Kit - \$900
- Retirement from Partnership Deed - \$700
- Return of Share Capital Kit - \$2,000
- Scheme of Arrangement - \$1,200
- Selective Share Buyback - \$3,000
- Share Buyback - \$2,000
- Share Issue Kit - \$1,000
- Share Sale Agreement - \$800
- Share Transfer - \$400
- Shareholders' or Unitholders' Agreement - \$2,000
- Special Resolution Kit - \$700
- Subcontractor Agreement - \$800
- Tax Sharing Agreement - \$1,700

Family Law Documents Regarding Assets

- Binding Financial Agreement (Pre-Relationship) - \$3,500
- Binding Financial Agreement (During Relationship) - \$3,500
- Binding Financial Agreement (Post-Relationship) - \$3,500
- Cohabitation Agreement - \$900
- De Facto Agreement - \$900
- De Facto Separation Agreement - \$900

Loans and Security Documents

- Assignment of Loan Deed - \$2,000
- At Call Loan Agreement - \$1,500
- Charge - \$900
- Charge and Loan - \$1,400
- Convertible Note Deed - \$2,500
- Deed of Release - \$650
- Deed of Release and Indemnity - \$700
- Division 7A Loan Agreement - \$700
- Division 7A Loan Facility Agreement - \$950
- Equity Bank Loan Structure - \$4,000
- Fixed and Floating Charges - \$1,800
- Guarantee - \$600
- Guarantee and Indemnity - \$800
- Loan Agreement (Bank Borrower is Conduit to Another Entity/Person) - \$800
- Loan and Charge together - \$1,800
- On-Loan Agreement - \$500
- Personal Property Security Agreement - \$900

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- Protector loan - \$1,500
- Simple Loan Agreement - \$900
- Unsecured Loan Agreement - \$750
- Vendor finance agreement - \$1,800
- Waiver of guarantee - \$800

Real Estate Documents

- Assignment of Lease - \$800
- Call Option Deed - \$900
- Call and Put Option deeds - \$1,500
- Commercial Lease - \$900
- Commercial Sublease - \$700
- Directors' Guarantee - \$550
- Life Interest Deed - \$900
- Partition Deed - \$2,000
- Property Development Deed - \$900
- Property Option Agreements - \$900
- Real Property Joint Venture (Land Tax Savings) - \$2,000
- Retail Lease - \$800
- Tennants in Common Agreement - \$200

Structuring Documents

- AFSL distribution agreements - \$3,000
- Agency Agreement - \$500
- Allotment of Shares - \$200
- Asset Licence Agreement - \$600
- Asset Sale Agreement - \$600
- Assignment of Business Agreement - \$2,000
- Buy Sell Agreement - \$600
- Business Enterprise Structure - \$5,000
- Business Assets Licencing Agreement - \$400
- Business Sale Agreement - \$2,000
- Call Option Deed - \$900
- Call or Put Option deeds - \$1,500
- Commercial Lease - \$700
- Commercial Sublease - \$600
- Debt Recognition Agreement (including pre-Division 7A loans) - \$500
- Deed Evidencing a Gift - \$600
- Equity Bank Loan Structure - \$4,000
- Franchise Agreement - \$1,500
- Heads of Agreement - \$700
- Hold Harmless Letter - \$400
- Independent Contractors Agreement - \$300
- Joint Venture Agreement - \$700

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- Life Interest Deed - \$800
- On-Loan Agreement - \$200
- Partition Deed - \$900
- Partnership Agreements - \$800
- Partnership Dissolution Deed - \$900
- Prescribed Ancillary Fund - \$3,000
- Prescribed Private Fund - \$3,000
- Property Development Deed - \$800
- Professional Practice Agreements (Asset Protection Structure for Professionals) - \$3,500
- Real Property Joint Venture (Land Tax Savings) - \$3,000
- Return of Share Capital Kit - \$2,000
- Service Trust Agreement - \$1,500
- Scheme of Arrangement - \$1,200
- Shareholders' or Unitholders' Agreement - \$2,000
- Structure to Use Related Trust as Bank - \$4,000
- Tax Sharing Agreement - \$1,700

Trust Documents

- Acknowledgement of Trust - \$550
- Amendments to Allow Streaming (*Bamford* Amendments) - \$750
- Bare Trust Deed - \$450
- Bloodline Trust - \$700
- Business Enterprise Structure - \$5,000
- Change Appointor and/or Guardian of Trust - \$600
- Change Name of Trust - \$600
- Change Trustee - \$600
- Child Maintenance Trust - \$1,300
- Convert Discretionary Trust to Hybrid Trust - \$1,200
- Deed of Ratification - \$700
- Deed of Rectification \$700
- Deed of Rescission - \$700
- Deed of Renunciation by Beneficiary - \$600
- Division 7A Loan Agreement (with or without UPE) - \$500
- Discretionary Trust - \$450
- Discretionary Trust Deed of Amendment - \$700
- Distribution Minutes - \$400
- Family Trust - \$450
- Family Trust Deed of Amendment - \$450
- Fixed Trust - \$450
- Home Equity Trust - \$450
- Hybrid Trust - \$450
- Hybrid Trust Deed of Amendment - \$500
- Issue and Redeem Units of Unit Trust - \$600
- Lost Trust Deed Process - \$900
- Prescribed Ancillary Fund - \$3,000
- Prescribed Private Fund - \$3,000

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- Redeem Units of Unit Trust - \$600
- Remove Appointor - \$500
- Remove Beneficiary - \$500
- Service Trust Agreement - \$1,500
- Special Disability Trust - \$1,000
- Structure to Use Related Trust as Bank - \$4,000
- Sub-Trust Kit - \$800
- Unit Trust - \$450
- Unit Trust (No Settlor) - \$450
- Unit Trust (Market Value Trust) - \$550
- Unit Trust (Add New Member Kit) - \$800
- Unit Trust Application for Units - \$400
- Unit Trust Deed of Amendment - \$500
- Unit Trust Unit Transfers - \$200
- Unitholders' Agreement - \$2,000
- Vesting a Trust Kit - \$900

Superannuation Documents

- Acknowledgement of Fund - \$600
- Binding death benefit nominations - \$500
- Change of Super Fund trustee - \$600
- Consent to Travel (from Guardians) - \$800
- Custodian Deed - \$800
- Death Benefits Agreement - \$900
- Deed of Ratification - \$700
- Deed of Rectification \$700
- Deed of Rescission - \$700
- Derivative Risk Statement for SMFSF - \$700
- Investment Strategy for SMSF - \$600
- Pension Documents - \$1,300
- Product Disclosure Statement (General) - \$1,500
- Product Disclosure Statement (Pension Only) - \$1,500
- SMSF Borrowing package (State and Territory Specific) - \$1,500
- SMSF Borrowing Manual - \$1,200
- SMSF Deed - \$600
- SMSF Deed Update - \$600
- SMSF Minute – Appoint Administrator - \$600
- SMSF Minute – Appoint Auditor - \$600
- SMSF Minute – Approve Financial Statements - \$600
- SMSF Joint Venture - \$2,200
- SMSF Rules - \$600
- The SMSF Operation Manual - \$900

Wills and Estate Planning Documents

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- Codicil to Change Executor - \$550
- Codicil to Include Testamentary Trust - \$800
- Death Benefits Agreement - \$900
- Deed Evidencing a Gift - \$600
- Enduring Power of Attorney (State and Territory Specific) - \$750
- Enduring Guardianship (State and Territory Specific) - \$750
- Estate Planning Package (including information sheet on testamentary trusts, will including the trust, power of attorney and enduring guardian) - \$3,000
- Executor's Handbook - \$900
- Memorandum of Wishes - \$600
- Professional Practice Agreements (Asset Protection Structure for Professionals) - \$3,500
- Revocation Enduring Guardianship- \$550
- Revocation Enduring Power of Attorney - \$550
- Section 100 Statement - \$900
- Will (simple) - \$800
- Will (with Testamentary Trust) - \$1,800